

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 31, 2001

REGISTRATION NO.: 24075

BOOK: 85

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BONDS ISSUED BY: Ritenour School District

AMOUNT OF ISSUE: \$3,454,472.30

COUNTY: of St. Louis

DATE OF ISSUE: September 4, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds, Series 1993 and 1995, of the District

Rate of Interest	Amount	Maturity
3.500%	\$ 30,000.00	03/01/2002
3.000%	65,000.00	03/01/2003
3.000%	310,000.00	03/01/2004
3.250%	320,000.00	03/01/2005
8.250%	337,317.50	03/01/2006 **
8.250%	327,154.80	03/01/2007 **
3.750%	315,000.00	03/01/2008
4.250%	325,000.00	03/01/2009
4.000%	335,000.00	03/01/2010
4.100%	350,000.00	03/01/2011
4.250%	360,000.00	03/01/2012
4.300%	380,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri

PURCHASE PRICE: \$3,589,815.67

INTEREST RATE: 4.1027%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds do not contain a call provision